



Pacific Region Field Crop Review

The Pacific Region Includes the States of CA, HI and NV

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FIELD CROP ACREAGE

BARLEY: California's barley harvested acreage is forecast at 20,000, 50 percent below last year, while its planted acreage is at a record low of 80,000 acres. Nationally, producers seeded 3.09 million acres of barley for the 2014 crop year, down 11 percent from the previous year. This represents the third-lowest seeded area on record. Harvested area, forecast at 2.63 million acres, is down 12 percent from 2013.

CORN: As of June 1, the total planted acreage of California corn for all purposes is estimated at 520,000, down 14 percent from last year. Of these acres, California farmers expected to harvest 110 thousand acres for grain in 2014, down 39 percent from 2013. In the U.S., corn planted area for all purposes in 2014 is estimated at 91.6 million acres, down 4 percent from last year. This represents the lowest planted acreage in the United States since 2010 ; however, this is the fifth largest corn acreage in the United States since 1944. Growers expect to harvest 83.8 million acres for grain, down 4 percent from last year.

COTTON: California's cotton growers planted 65,000 acres of Upland cotton and 150,000 acres of American Pima cotton in 2014. Upland acreage is down 30 percent, and American Pima acreage is down 20 percent from 2013. Cotton planting in Arizona and California progressed quickly this spring while most other cotton growing regions remained behind normal. Nationally, area planted to cotton in 2014 is estimated at 11.4 million acres, 10 percent above last year. Upland area is estimated at 11.2 million acres, up 10 percent from 2013. American Pima is estimated at 178,000 acres, down 11 percent from 2013.

DRY BEANS: An estimated 45,000 acres in California were seeded to dry edible beans for the 2014 season, down 10 percent from last year's total. The United States dry edible bean planted area is estimated at 1.75 million acres for 2014, up 29 percent from 2013. Harvested area is forecast at 1.68 million acres, 28 percent above the previous year. Planted area is higher than last year in 11 of the 18 estimating States.

HAY: On June 1, California growers expected to harvest alfalfa from 930,000 acres in 2014, up 3 percent from last year's 900,000 acres. The estimate for all other hay to be harvested is 440,000 acres, down 19 percent from last year's total. United States acreage harvested for alfalfa and alfalfa mixtures is estimated at 18.2 million acres, is up 2 percent from 2013. Expected harvested area for all other types of hay totals 39.5 million acres, down 3 percent from 2013.

OATS: California oats were seeded on 180,000 acres for 2013, unchanged from last year's acreage. Acreage expected to be harvested for grain totaled 15,000 acres, a record low, down 25 percent from 2013. Nationally, the area seeded to oats for the 2014 crop year is estimated at 3.03 million acres, up less than 1 percent

from 2013. This represents the fourth-lowest U.S. planted area on record.

RICE: California's seeded rice acreage is estimated at 495,000 acres; long grain rice 5,000 acres, medium grain 460,000 acres and short grain 30,000 acres. Nationally, the area planted to rice in 2014 is estimated at 3.05 million acres, up 22 percent from 2013. Area for harvest is forecast at 3.03 million acres, up 23 percent from last year. Lower prices for competing commodities is contributing to the increase in rice acres compared with last year. The acres planted to long grain rice in Arkansas, Mississippi, and Missouri account for the increase in both long grain and all rice planted acres. With California experiencing a severe drought, medium and short grain acres planted are estimated to decline by 11 and 33 percent, respectively in the State from 2013. The increase in medium grain acres in Arkansas, Louisiana, Missouri, and Texas is helping to offset the acreage decline in California.

SAFFLOWER: California safflower growers planted 55,000 acres in 2014. Safflower acreage is up 10 percent from last year's total. United States planted area of safflower increased 5 percent from 2013, to 183,500 acres in 2014. This is the largest planted area for the Nation since 2008. Area for harvest is forecast at 176,200 acres, up 4 percent from last year. Compared with last year, growers in the two largest States of California and Montana are showing increases in planted area of 5,000 and 10,000 acres, respectively.

SUGARBEETS: California growers have planted and intend to plant 24,500 acres to sugarbeets, unchanged from last year. United States area planted to sugarbeets for the 2014 crop year is estimated at 1.16 million acres, down 3 percent from last year. Harvested area is forecast at 1.13 million acres, down 2 percent from 2013.

SUGARCANE: Hawaii growers intend to harvest 19,000 thousand acres, 7 percent above 2013. Harvested area of sugarcane for sugar and seed in the United States is forecast at 879,000 acres for the 2014 crop year, down 3 percent from a year ago.

SWEET POTATOES: California's sweet potato planted acreage is forecast at 19,000 acres, unchanged from 2013. Nationally, planted area of sweet potatoes is estimated at 133,000 acres, up 15 percent from the previous year. Harvested acreage is forecast at 130 thousand acres, up 15 percent from 2013.

WHEAT: California's winter wheat planted acreage is estimated at 500,000 acres, down 18 percent from last year. The 180,000 acres to be harvested for grain is 47 percent below 2013, and a record low. California's acreage seeded to Durum wheat totaled 65,000 acres, down 13 percent from 2013. Nationally, the 2014 winter wheat planted area is estimated at 42.3 million acres, up less than 1 percent from the previous estimate but down 2 percent from last year. Area harvested for grain is forecast at 32.4 million acres, down slightly from the previous forecast but up slightly from last year. Area seeded to Durum wheat is estimated at 1.47 million acres, down slightly from 2013. Area harvested for grain is expected to total 1.42 million acres, slightly below 2013.

FIELD CROP ACREAGE, YIELD, AND PRODUCTION

Crop	Area Planted		Area Harvested		Yield Per Acre			Production		
	2013	2014	2013	2014 Forecast	Unit	2013	2014	Unit	2013	2014 Forecast
	1,000 Acres								1,000	
HAWAII										
Sugar Cane	---	---	17.7	19	Tons	78.9	1/	Tons	1,397	1/
NEVADA										
Wheat, Winter 2/	20	15	11	9	Tons	2.70	3/	Tons	29.7	3/
Wheat, Other Spring	8	6	3	2	Tons	2.25	3/	Tons	6.75	3/
Corn for Grain 4/	7	5	(NA)	(NA)	Tons	---	---	Tons	---	---
Hay, All	---	---	345	390	Tons	3.37	1/	Tons	1,161	1/
Alfalfa	---	---	210	250	Tons	4.50	1/	Tons	945	1/
Other	---	---	135	140	Tons	1.60	1/	Tons	216	1/
CALIFORNIA										
Wheat, Winter 2/	610	500	340	180	Tons	2.40	2.55	Tons	816	459
Wheat, Durum	75	65	67	50	Tons	3.00	3.00	Tons	201	150
Oats 2/	180	180	20	15	Tons	1.28	1.20	Tons	25.6	18.0
Barley 2/	90	80	40	20	Tons	1.80	1.34	Tons	72	26.9
Corn for Grain 4/	600	520	180	110	Tons	5.46	1/	Tons	983	1/
Rice, All	566	495	561	490	Lbs.	8,480	1/	Cwt.	47,574	1/
Long	6	5	6	5	Lbs.	5,700	3/	Cwt.	342	3/
Medium	515	460	510	455	Lbs.	8,670	3/	Cwt.	44,217	3/
Short 5/	45	30	45	30	Lbs.	6,700	3/	Cwt.	3,015	3/
Cotton, Upland	93.0	65.0	92.0	1/	Lbs.	1,737	1/	Bales	333.0	1/
Cotton, American-Pima	187.0	150.0	186.0	1/	Lbs.	1,574	1/	Bales	610.0	1/
Sweet Potatoes	19.0	19.0	19.0	19.0	Cwt.	360	3/	Cwt.	6,840	3/
Sugarbeets 6/	24.5	24.5	24.3	24.5	Tons	44.4	1/	Tons	1,079	1/
Beans, Dry, All 7/	50.0	45.0	49.5	44.0	Lbs.	2,320	1/	Cwt.	1,150	1/
Hay, All	---	---	1,440	1,370	Tons	5.54	1/	Tons	7,983	1/
Alfalfa	---	---	900	930	Tons	6.80	1/	Tons	6,120	1/
Other	---	---	540	440	Tons	3.45	1/	Tons	1,863	1/
Safflower	50.0	55.0	49.5	54.0	Lbs.	2,000	3/	Lbs.	99,000	3/
Sunflowers	58.5	52.0	58.0	51.5	Lbs.	1,296	3/	Lbs.	75,150	3/
UNITED STATES										
Wheat, Winter 2/	43,090	42,296	32,402	32,419	Tons	1.42	1.27	Tons	46,028	41,023
Wheat, Durum	1,470	1,469	1,421	1,418	Tons	1.31	1.26	Tons	1,857	1,789
Wheat, Other Spring	11,596	12,709	11,334	12,403	Tons	1.41	1.37	Tons	16,006	16,939
Oats 2/	3,010	3,027	1,030	1,153	Tons	1.02	1.05	Tons	1,054	1,208
Barley 2/	3,480	3,091	3,000	2,633	Tons	1.72	1.71	Tons	5,162	4,497
Corn for Grain 4/	95,365	91,641	87,668	83,839	Tons	4.45	1/	Tons	389,904	1/
Rice, All	2,702	2,488	2,680	2,467	Lbs.	7,085	1/	Cwt.	189,886	1/
Long	1,781	2,331	1,767	2,316	Lbs.	6,665	3/	Cwt.	131,896	1/
Medium	662	685	655	679	Lbs.	8,384	3/	Cwt.	54,915	1/
Short 5/	46	31	46	31	Lbs.	6,685	3/	Cwt.	3,075	1/
Cotton, Upland	10,206.0	11,191.0	7,345.0	1/	Lbs.	802	1/	Bales	12,275.0	1/
Cotton, American-Pima	201.0	178.0	199.4	1/	Lbs.	1,527	1/	Bales	634.2	1/
Sweet Potatoes	115.7	133.0	113.2	130.0	Cwt.	219	3/	Cwt.	24,785	3/
Sugarbeets	1,198.1	1,162.1	1,154.0	1,134.1	Tons	28.4	1/	Tons	32,813	1/
Sugarcane	---	---	910.8	879.0	Tons	33.8	1/	Tons	30,761	1/
Beans, Dry, All 7/	1,354.7	1,748.7	1,311.3	1,679.1	Lbs.	1,867	1/	Cwt.	24,486	1/
Hay, All	---	---	58,257	57,646	Tons	2.33	1/	Tons	135,946	1/
Alfalfa	---	---	17,763	18,190	Tons	3.24	1/	Tons	57,581	1/
Other	---	---	40,494	39,456	Tons	1.94	1/	Tons	78,365	1/
Safflower	175.5	183.5	170.0	176.2	Lbs.	1,232	3/	Lbs.	209,461	3/
Sunflowers	1,575.5	1,705.0	1,474.6	1,630.1	Lbs.	1,378	3/	Lbs.	2,032,725	3/

(NA) Not available

1/ Estimate to be released August 12, 2014.

2/ Includes area planted in preceding fall.

3/ To be released January 2015.

4/ Planted acres for all purposes.

5/ Includes sweet rice.

6/ Relates to year of intended harvest in all states, except California. In California, related to year of intended harvest for fall planted beets in central California and to year of planting for over-wintered beets in central and southern California.

7/ Excludes beans grown for garden seed.

HAY PRICES 1/

Commodity	Unit	Alfalfa hay			Other Hay		
		June 2013	May 2014	June 2014	June 2013	May 2014	June 2014
		Dollars					
Arizona	Tons	220.00	240.00	240.00	190.00	230.00	230.00
California 2/	Tons	211.00	260.00	280.00	178.00	205.00	215.00
Idaho	Tons	220.00	195.00	220.00	160.00	170.00	190.00
Nevada	Tons	205.00	240.00	240.00	209.00	220.00	200.00
Oregon	Tons	206.00	220.00	230.00	172.00	190.00	210.00
Utah	Tons	190.00	170.00	170.00	153.00	140.00	140.00
UNITED STATES	Tons	220.00	224.00	222.00	147.00	150.00	139.00

1/ Current month hay prices are preliminary.

2/ Previous month revised to monthly average.

GRAIN STOCKS

On-farm wheat stocks in California on June 1, 2014 totaled 7,200 tons, 40 percent below the 12,000 tons on hand a year earlier. U.S. stocks of all wheat at 17,691,660 tons were 18 percent less than the 21,536,670 tons on hand June 1, 2013.

Off-farm barley stocks in California totaled 12,408 tons on June 1, 2014, 11 percent below a year earlier. U.S. barley stocks, at 1,968,504 tons, were 2 percent above the June 1, 2013 total.

Off-farm stocks of corn in California totaled 176,232 tons on June 1, 2014, 84 percent above a year earlier. U.S. stocks of corn in all positions totaled 107,903,180 tons, 39 percent above June 2013.

GRAIN STOCKS IN ALL POSITIONS (Includes stocks under support and government owned grain.)

Grain and Position	June 1, 2013	March 1, 2014 1/	June 1, 2014
	Tons		
ALL WHEAT			
California			
On-Farm	12,000	36,000	7,200
Off-Farm 2/	46,890	269,190	71,130
Total	58,890	305,190	78,330
U.S. Total	21,536,670	31,708,950	17,691,660
BARLEY			
California			
Off-Farm 2/ 3/	13,992	(D)	12,408
U.S. Total	1,929,528	2,917,536	1,968,504
OATS			
California			
Off Farm 2/ 3/	1,264	1,456	880
U.S. Total	581,392	561,968	395,536
CORN			
California			
Off-Farm 2/ 3/	95,592	207,032	176,232
U.S. Total	77,454,832	196,227,444	107,903,180
SORGHUM GRAIN			
California			
Off-Farm 2/ 3/ 4/	(D)	(D)	(D)
U.S. Total	1,151,024	4,920,552	2,584,344

(D) Withheld to avoid disclosing data on individual operations.

1/ U.S. revised.

2/ Includes stocks at mills, elevators, warehouses, terminals and processors.

3/ California on-farm stocks and total stocks are included in U.S. totals.

4/ California on-farm stocks for June 2014 are included in U.S. totals.

CALIFORNIA FIELD CROP PRICES - JUNE 2014

Mid-June prices received by California farmers were above May for fall potatoes, alfalfa hay, and other hay. Prices for wheat and barley were not published to avoid disclosure of individual buyers. Sales were insufficient to establish a mid-month price for dry edible beans and upland cotton lint. Crop prices at mid-June were above the previous year's level for fall potatoes but below last year's level for all potatoes and spring potatoes.

CALIFORNIA ROUGH RICE STOCKS

Month	Season		
	2011-12	2012-13	2013-14
December 1	39,767	38,607	41,414
March 1	26,571	26,631	27,817
June 1	13,103	(NA)	15,999
August 1	7,149	8,182	---
October 1	2,480	2,926	---

ROUGH AND MILLED RICE STOCKS IN ALL POSITIONS

Type of Rice	CALIFORNIA		UNITED STATES	
	June 1		June 1	
	2013	2014	2013	2014
	1,000 Cwt.			
ROUGH RICE				
Long Grain	(NA)	(D)	(NA)	31,622
Medium Grain	(NA)	14,309	(NA)	17,294
Short Grain	(NA)	(D)	(NA)	1,435
TOTAL ROUGH RICE	(NA)	15,999	(NA)	50,351
MILLED RICE				
<u>Whole Kernels (Head Rice)</u>				
Long Grain	(NA)	(D)	(NA)	(D)
Medium Grain	(NA)	1,462	(NA)	1,601
Short Grain	(NA)	(D)	(NA)	(D)
Total	(NA)	1,534	(NA)	4,050
<u>Broken Kernels</u>				
Second Heads	(NA)	(D)	(NA)	1,159
Screenings 1/	(NA)	(D)	(NA)	72
Brewers	(NA)	(D)	(NA)	589
Total	(NA)	1,132	(NA)	1,820
TOTAL MILLED RICE	(NA)	2,666	(NA)	5,870

(D) Not published to avoid disclosure of individual operations.

(NA) Not available

1/ Screenings included with second heads.

NEVADA FIELD CROP REVIEW – JUNE 2014

Drought is affecting field crops in Nevada, with temperatures above normal for the State. There are reports of irrigation wells drying up. Farmers in the West continued their first hay cutting and farmers in the Northwest began their second. Potatoes continued to emerge and corn responded well to the high temperatures. Main farm and ranch activities included irrigation, alfalfa harvest, weeding of vegetable fields, second crop plantings, insect control, and working livestock. Forage quality declined in most locations but remained available. In the second half of the month, rain in the

upper elevations prolonged green growth. Cold mornings caused damage to locally grown vegetables in western Nevada. Alfalfa condition was mostly fair to good. Wildfires were reported east of Winnemucca. Potato growth progressed and corn growth was slightly ahead of schedule. Second-cutting of alfalfa was over one-third complete with the first cut virtually complete. Alfalfa condition was mostly fair-to-good, but declined slightly. Winter wheat harvest progressed ahead of schedule.

UNITED STATES PRICES RECEIVED INDEX

The preliminary All Farm Products Index of Prices Received by Farmers in June, at 111 percent, based on 2011=100, decreased 3 points (2.6 percent) from May. The Crop Index is down 1 point (1.0 percent) and the Livestock Index decreased 3 points (2.3 percent). Producers received lower prices for corn, milk, broilers, and eggs and higher prices for oranges, cantaloupes, tomatoes, and lettuce. In addition to prices, the overall index is also affected by the seasonal change based on a 3-year average mix of commodities producers sell. Increased monthly movement of wheat, hay, grapes, and peaches offset the decreased marketing of oranges, cattle, milk, and broilers.

The preliminary All Farm Products Index is up 1 point (0.9 percent) from June 2013. The Food Commodities Index, at 121, decreased 3 points (2.4 percent) from last month but increased 12 points (11 percent) from June 2013.

The June All Crops index, at 97, decreased 1.0 percent from May and is 12 percent below June 2013. Index decreases for oilseeds & grains more than offset the index increases for vegetable & melon production and fruit & tree nut production.

The June Food Grains index, at 92, is down 9.8 percent from the previous month and 8.9 percent below a year ago. The June price for all wheat, at \$6.61 per bushel, is down 47 cents from May and 76 cents below June 2013.

The June Feed Grains index, at 73, is down 7.6 percent from last month and 37 percent below a year ago. The corn price, at \$4.37 per bushel, is down 34 cents from last month and \$2.60 below June 2013. Sorghum grain, at \$7.37 per cwt, is 84 cents below May and down \$3.73 from June last year.

The June Other Crops Index, at 110, is up 2.8 percent from last month but 0.9 percent below June 2013. The all hay price, at \$197.00 per ton, is \$5.00 lower than May and down \$2.00 from last June. The price for upland cotton, at 79.9 cents per pound, is up 0.5 cents from May and 0.6 cents higher than last June.

AVERAGE FARM PRICES RECEIVED BY FARMERS 1/

Commodity	Unit	CALIFORNIA			UNITED STATES		
		June 2013	May 2014	Jun 15, 2014	June 2013	May 2014	Jun 15, 2014
		Dollars					
Corn 2/	Tons	---	---	---	248.93	168.21	156.07
Wheat 2/	Tons	274.00	(D)	(D)	245.67	236.00	220.33
Oats 2/	Tons	---	---	---	245.63	248.75	246.88
Barley 2/	Tons	(D)	(D)	(D)	264.58	247.50	229.58
Sorghum Grain 2/	Cwt.	---	---	---	11.10	8.21	7.37
Rice 2/	Cwt.	---	---	---	15.50	16.20	16.70
Dry Edible Beans 2/	Cwt.	52.20	56.90	(S)	38.00	38.15	36.40
All Potatoes 3/	Cwt.	23.90	16.50	15.30	12.57	10.77	9.87
Spring	Cwt.	26.10	18.10	16.10	---	---	---
Fall	Cwt.	7.75	9.40	10.00	---	---	---
Upland Cotton Lint 2/	Lbs	(D)	(D)	(S)	0.793	0.794	0.799
Cottonseed	Tons	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)

(D) Not published to avoid possible disclosure of operations.

(NA) Not available

(S) Insufficient data to establish a price.

1/ The estimated prices shown in the table represent composite average prices received by farmers. They are averages for all grades, classes, and methods of sale of each commodity for the State and U.S. as a whole.

2/ Previous month revised to monthly average.

3/ Monthly average.

INDEX NUMBER OF PRICES RECEIVED AND PRICES PAID BY FARMERS, UNITED STATES

Index	2011 Base		
	Jun 2013	May 2014	Jun 2014
Agricultural Production	110	114	111
Crop Production	110	98	97
Grains and oilseed	113	91	86
Feed grain	116	79	73
Food grain	101	102	92
Oilseed	119	113	110
Other crop	111	107	110
Prices Paid by Farmers for Commodities,			
Services, Interest, Taxes and Wage Rates 1/	106	112	112
Parity Ratio 2/	104	102	99

1/ All production indexes as of 15th of month.

2/ Ratio of Index of Prices Received by Farmers to Index of Prices Paid, Interest, Taxes and Farm Wage Rated (1910-1914=100)